

## FORM 9

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of CNSX Issuer: Augustine Ventures Inc. (the "Issuer")

Trading Symbol: WAW

Date: November 14, 2016

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices:

Issued and Outstanding Securities of Issuer Prior to Issuance: 106,122,818

Date of News Release Announcing Private Placement: November 14, 2016

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.080  
 (Note: 45 Day Price Protection at \$0.10/share received from CSE November 11, 2016)

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (\$CDN)	Conversion Price (if Applicable) (\$US)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relationship to Issuer (2)

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$500,000 CDN
  
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Flow through will be spent as follows:  
  
*Continued exploration of the Issuer's mineral property in Wawa, Ontario*
  
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer:  
  
N/A
  
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.

Full Name and Address	Amount of Debt	Relationship	Services Provided	Number of Shares	No. of Securities, directly or indirectly, Owned, Controlled or Directed

5. Description of securities to be issued:
  - (a) Class: *Common Shares*
  - (b) Number: *5,000,000*
  - (c) Price per security *\$0.100/share*
  - (d) Voting rights: *Full*
  
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
  - (a) Number *5,000,000 Warrants*
  - (b) Number of securities eligible to be purchased on exercise of Warrants (or options) *5,000,000*

- (c) Exercise price \$0.130 CDN
- (d) Expiry date: 3 years from date of issue
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount N/A
- (b) Maturity date N/A
- (c) Interest rate N/A
- (d) Conversion terms N/A
- (e) Default provisions N/A
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
- (b) Cash *Nil.*
- (c) Securities *Nil*
- (d) Other *Nil.*
- (e) Expiry date of any options, warrants etc. *3 years from date of issue.*
- (f) Exercise price of any options, warrants etc. *\$0.130 CDN \_\_\_\_\_ .*
9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship \_\_\_\_\_
- No*
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.). *These are flow through shares*
11. State whether the private placement will result in a change of control.
- No*

12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders.
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by Multilateral Instrument 45-102.

## 2. Acquisition

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:

*Augustine had an Option Agreement to acquire a 60% interest in a property which consists of the Surluga Project (2,426 hectares) and contiguous crown claims in good standing (2,912 hectares) all in McMurray Township, southeast of the Town of Wawa. Over 95 percent of the Surluga Project consists of leases and/or patents for both mineral and surface rights that are easily accessible. The property has a gold resource of 1.1 million ounces at 1.7 g/t contained in 19.8 million tonnes (as per a NI 43-101 Mineral Resource Estimate by SRK June 30, 2016) with known depth extension to 600 meters, a history of past production from the known vein deposits and a large number of untested but documented gold occurrences.*

2. Provide details of the acquisition including the date, parties to and type of agreement (e.g.: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material:

*Pursuant to the Fourth Amendment to the Option Agreement, Augustine agreed to issue to the then property owner, Citabar LLP, a number of common Shares equal to 30% of the then outstanding common shares of Augustine at the time of earn-in of 30% interest (August 7, 2015), net of shares already owned by Citabar. Accordingly, Augustine is issuing 17,958,374 common shares (the "**Option Shares**") to Citabar in full satisfaction of Augustine's obligations under the Fourth Amendment to the Option Agreement.*

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:

- (a) Total aggregate consideration in Canadian dollars: \_\_\_\_\_ .
- (b) Cash: \_\_\_\_\_ .
- (c) Securities (including options, warrants etc.) and dollar value: \_\_\_\_\_  
*17,958,374 shares at market* .
- (d) Other: \_\_\_\_\_ .
- (e) Expiry date of options, warrants, etc. if any: \_\_\_\_\_ .
- (f) Exercise price of options, warrants, etc. if any: \_\_\_\_\_ .
- (g) Work commitments: \_\_\_\_\_ .

4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). *Arm's length negotiation of a Fourth Amendment to the Option Agreement to issue common shares (see Item 2 of Acquisition).*

5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: \_\_\_\_\_

6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>
Citabar Limited Partnership 150 Signet Drive Toronto,	17,958,374	Market			13,304,260	Owns 13% of the outstanding shares of the Issuer

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: *Patented claims and crown claims registered with the Town of Wawa tax rolls and the Ministry of Northern Development and Mines*

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): \_\_\_\_\_  
N/A \_\_\_\_\_.
  - (b) Cash \_\_\_\_\_.
  - (c) Securities \_\_\_\_\_.
  - (d) Other \_\_\_\_\_.
  - (e) Expiry date of any options, warrants etc. \_\_\_\_\_.
  - (f) Exercise price of any options, warrants etc. \_\_\_\_\_.
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. \_\_\_\_\_
10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. \_\_\_\_\_

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 9 Notice of Private Placement is true.

Dated *November 14, 2016*.

Robert Dodds  
Name

-Robert Dodds-  
Signature

- CEO-  
Official Capacity