

Western Uranium Corporation

January 6, 2017

Canadian Securities Exchange

220 Bay Street, 9th Floor

Toronto, ON, Canada

M5J 2W4

Dear Sirs/Mesdames:

**Re: Western Uranium Corporation (the “Issuer”)
August/September 2016 Private Placement**

The Issuer hereby confirms the closing of the private placement announced in its *Form 9 – Notice of Proposed Issuance of Listed Securities* dated December 28, 2016 and amended on January 3, 2017.

The Issuer confirms receipt of aggregate proceeds of CAD\$1,213,140 pursuant to the private placement.

Yours truly,

“Michael Skutezky”

Michael Skutezky
Chairman of the Board