

Western Uranium Corporation

February 14, 2017

Canadian Securities Exchange

220 Bay Street, 9th Floor

Toronto, ON, Canada

M5J 2W4

Dear Sirs/Mesdames:

**Re: Western Uranium Corporation (the “Issuer”)
February 2017 – Shares for Debt Settlement**

The Issuer hereby confirms the closing of the shares for debt transaction announced in its *Form 9 – Notice of Proposed Issuance of Listed Securities* dated February 3, 2017.

The Issuer confirms receipt of full consideration for the shares issued in connection to this transaction.

Yours truly,

“Michael Skutezky”

Michael Skutezky
Chairman of the Board