

LeenLife Pharma International Inc.

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NEWS RELEASE

LeenLife Pharma International Closes Second Tranche of Private Placement

January 6, 2017

CSE - LLP

Vancouver, B.C. – LeenLife Pharma International Inc. (the “**Company**”) is pleased to announce that it has closed a second tranche (the “**Second Tranche**”) of a non-brokered private placement offering (the “**Private Placements**”) of Units (as defined below).

The closing of the Second Tranche resulted in gross proceeds to the Company of \$45,000 from the sale of 450,000 units of the Company (the “**Units**”). The proceeds realized from the Second Tranche will be used for general corporate and working capital purposes.

The Company wishes to increase the Private Placement and expects to close a third tranche of approximately \$255,000 on or about January 16, 2017 (the “**Third Tranche**”) which would bring the aggregate proceeds to approximately \$1,233,500.

Each Unit was sold at a price of \$0.10 and consists of one common share of the Company (each, a “**Common Share**”), and one common share purchase warrant (each a “**Warrant**”). Each Warrant will be exercisable into one Common Share at a price of \$0.15 per Common Share for a period of two (2) years from closing of the Private Placement.

All securities issued in the First Tranche are subject to a statutory hold period of four months and one day from the distribution date. Certain registered brokers were paid a cash fee equal to 9% of the gross proceeds they raised in the Second Tranche.

About LeenLife

LeenLife has acquired a proprietary process to isolate omega-3 fatty acids from flax seeds. LeenLife products have been developed and researched for over 17 years. For additional information see our website at <http://leenlifepharma.com>.

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FORWARD LOOKING STATEMENTS

Certain statements included in this press release constitute forward-looking information or statements (collectively, “forward-looking statements”), including those identified by the expressions “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar expressions to the extent they relate to the Company or its management. The forward-looking statements are not historical facts but reflect current expectations regarding future results or events. These forward-looking statements are based on current expectations and various estimates, factors and assumptions and involve known and unknown risks, uncertainties and other factors. In particular, there is no guarantee that the Third Tranche will be completed or if completed, will be completed up to a certain amount.

Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize, including the Third Tranche. Factors that could cause actual results to differ materially from those in forward looking statements include, the timing and receipt of government and regulatory approvals, and continued availability of capital and financing and general economic, market or business conditions, loss of key directors, employees, and consultants and fees charged by service providers. The forward-looking statements included in this news release are made as of the date hereof and the Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities laws.