

## FORM 7

### MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: **22,467,799**

Date: April 2, 2014

#### **1. Report on Business**

St-Georges is a vertically integrated mining exploration and development and mineral extraction process R&D Company. The Company explores mainly for Platinum, Palladium, Nickel, Copper and Cobalt with projects in Canada and Zambia. Headquartered in Montreal, the Company's stock is listed on the CSE under the symbol SX on the OTCQX under the Symbol SXOOF and Frankfurt Stock Exchange under the symbol 85G1.

#### **2. Other Corporate matters:**

##### **Share Issuance**

During the month of March, several debenture holders requested to convert the totality or partial amounts of the debentures they were holding. These debentures were issued in 2013 as part of a security for debt arrangement. The total amount converted represents \$487,610 of initial issued capital plus accrued interests. The total amount of \$504,157.40 was converted into 5,041,574 shares at a deemed value of \$0.10 per share.

This transaction increases the amount of shares issued and outstanding of the company from 17,426,225 to **22,467,799**.

##### **Awareness campaign and communication services via Momentum IR**

On March 7, 2014 St-Georges announced that it hired Momentum PR for an awareness campaign and communication services. Pursuant to the terms of the Agreement, the Company will be paying \$21,000 either in Cash or Shares For Services at the closing market price on May 5, 2014 (with a minimum price of \$0.10) and \$21,000 in Cash or Shares For Services at the market closing price on October 5, 2014 (with a minimum price of \$0.20).

#### **3. Summary of activities:**

##### **Canadian Properties**

Nothing to report

## Zambian Properties

Nothing to report

## Mineral Processing Technology Division

Nothing to report

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- No new contracts with related parties need to be disclosed in March 2014.
- There were no contract terminations or financing cancellations in March 2014.
- No new acquisition of asset in March 2014.
- Acquisition of new customers or loss of customers: none in March 2014.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in March 2014.
- Employee hiring, terminations or lay-offs: the Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- Legal proceedings: none to be reported.
- Indebtedness incurred or repaid by the Issuer: not applicable.
- Options, warrants and shares: issuances in March 2014 (Refer to **2. Other Corporate Matters** above)
- Loans to Related Parties: none in March 2014
  
- The board of directors is as follows:
  - Frank Dumas, Director, Chairman of the Board and Executive Chairman.
  - Mark Billings, Director
  - Guy Simard, Director
  - Herb Duerr, Director
  - David Grand, Director
  - Wei-Tek Tsai, Director

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Monthly Progress Report is true.

April 02, 2014

*(Signed)*

Robert Gardhouse

President & CEO

<b><i>Issuer Details</i></b> Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month March 2014	Date of Report 02 April 2014
Issuer Address: 630 Sherbrooke West, Suite 410		
City/Province/Postal Code Montreal, QC, H3A 1E4	Issuer Fax No. 403-770-8917	Issuer Telephone No.
Contact Name Robert Gardhouse	President, CEO	Contact Telephone No. 416 577 7900
Contact Email Address <a href="mailto:rob@st-georgesplatinum.com">rob@st-georgesplatinum.com</a>	Web Site Address <a href="http://www.stgeorgesplatinum.com">www.stgeorgesplatinum.com</a>	