

ARBITRAGE EXPLORATION INC.

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FOR IMMEDIATE RELEASE

May 25, 2015

**ARBITRAGE EXPLORATION UPDATES SHAREHOLDERS ON
LISTING ON CANADIAN SECURITIES EXCHANGE**

Toronto, CANADA, May 25, 2015 – Arbitrage Exploration Inc. (“**Arbitrage**” or the “**Company**”) is pleased to announce that further to its news releases dated January 15, 2015 and February 12, 2015, the Company has received approval to list its common shares on the Canadian Securities Exchange (the “**CSE**”), and intends to voluntarily delist its common shares from the facilities of the NEX board of the TSX Venture Exchange immediately prior to the commencement of trading on the CSE to ensure continued and seamless trading for the Company’s shareholders.

The Company expects to list on the CSE on or around May 27, 2015 under the trading symbol “**AEA**”.

For more information please contact:

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CAUTIONARY STATEMENT: Neither TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release. This News Release includes certain "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by such terms as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this news release. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward-looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws. Please see our public filings at www.sedar.com for further information.