

BLACKICE

THE REAL RISK IS THE ONE YOU CAN'T SEE

BlackIce Enterprise Risk Management Inc.,
Suite 604, 207 West Hastings Street, Vancouver, B.C., Canada, V6B 1H7
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NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of holders of common shares of BlackIce Enterprise Risk Management Inc. (the "Corporation") will be held at Suite 1100, 1111 Melville Street, Vancouver, B.C., at 10:00 a.m., on May 27, 2016, for the following purposes:

1. To receive the audited financial statements of the Company, for the fiscal year ended August 31, 2015;
2. To re-appoint KPMG LLP, Chartered Accountants as the auditors of the Company for the ensuing year and to authorize the board of directors to fix their remuneration;
3. To fix the number of directors at three (3);
4. To elect the board of directors for the ensuing year;
5. To approve the renewal of the Company's Stock Option Plan;
6. To transact such other business as may be properly brought before the Meeting or any adjournment(s) thereof.

DATED this 22nd day of April, 2016.

BY ORDER OF THE BOARD OF DIRECTORS

"Judith Kalyan"

Chief Executive Officer

IMPORTANT

It is desirable that as many shares as possible be represented at the meeting. If you do not expect to attend and would like your shares represented, please complete the enclosed instrument of proxy and return it as soon as possible. **All proxies, to be valid, must be deposited at the office of the Registrar and Transfer Agent of the Company, Computershare, Proxy Dept., P.O. Box 721, Agincourt, ON M1S 0A1, fax number: 416-368-2502, at least 48 hours prior to the meeting or any adjournment thereof.**