

**Form 51-102F3  
Material Change Report**

**Item 1 Name and Address of Company**

GeoNovus Media Corp.  
(the "Company")  
Suite 1220 - 789 West Pender Street  
Vancouver, British Columbia V6C 1H2

**Item 2 Date of Material Change**

April 8, 2015

**Item 3 Date of News Release**

The Company disseminated the news release on April 8, 2015, via Stockwatch and filed it via SEDAR with the British Columbia, Alberta and Ontario Securities Commissions.

**Item 4 Summary of Material Change**

The Company announced that, further to its news release dated March 11, 2015, it has completed its non-brokered private placement of 15,450,000 units at a price of \$0.02 per unit for gross proceeds of \$309,000.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

Please see the Company's news release dated April 8, 2015, which is available at [www.sedar.com](http://www.sedar.com).

**5.2 Disclosure for Restructuring Transactions**

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

N/A

**Item 8 Executive Officer**

Michael England, President, CEO and Director, (604) 683-3995  
Email: [englandcommunications@shaw.ca](mailto:englandcommunications@shaw.ca)

**Item 9 Date of Report**

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 22nd day of April, 2015.

**GEONOVUS MEDIA CORP.**

"Michael England"

Per: Michael England