



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

iAnthus Capital Holdings, Inc.
(Formerly Genarca Holdings Ltd.)

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **August 12, 2016**.

August 15, 2016

Michael L. Moretto

Michael L. Moretto, CPA, CA
Manager
Corporate Finance

SEDAR Project Number 2456562