

National Instrument 44-101
Short Form Prospectus Distributions

Appendix A
Notice Declaring Intention to be Qualified under
National Instrument 44-101 *Short Form Prospectus Distributions*
(“NI 44-101”)

Date: October 7, 2016

TO: British Columbia Securities Commission
Ontario Securities Commission

iAnthus Capital Holdings, Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

IANTHUS CAPITAL HOLDINGS, INC.

“Savio Chiu”

Name: Savio Chiu

Title: Chief Financial Officer