

IMAGIN MEDICAL INC.

(formerly Expedition Mining Inc.)

Notice Pursuant to Section 4.9 of National Instrument 51-102

1. Names of the parties to the transaction

Imagin Medical Inc. (the “Issuer”), BSS Life Sciences Inc. (“BSS Life Sciences”) and the shareholders of BSS Life Sciences.

2. Description of the transaction

On February 9, 2016, in accordance with the terms and provisions of a Share Exchange Agreement dated September 30, 2015, as amended, the Issuer (i) acquired all of the issued and outstanding securities of BSS Life Sciences from its shareholders in consideration of issuing an aggregate 26,500,000 common shares and 10,000,000 warrants to the shareholders and warrant holders of BSS Life Sciences; (ii) changed its name from Expedition Mining Inc. to Imagin Medical Inc.; (iii) appointed new directors and management of the Issuer; (iv) changed its business to that of medical technology; (v) closed a private placement to raise \$1,001,612 through the sale of units at \$0.15 per unit; and (vi) settled \$155,416.27 of past debt by the issuance of 1,036,108 shares at a deemed price of \$0.15 per share.

3. Effective date of the transaction

February 9, 2015

4. Names of the parties that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity

No party ceased to be a reporting issuer, and no party became a reporting issuer, as a result of the transactions.

The Issuer continues to be a reporting issuer; and its financial year end will remain as September 30.

At Closing, BSS Life Sciences became the wholly owned subsidiary of the Issuer. The Issuer changed its name from Expedition Mining Inc. to *Imagin Medical Inc.* to reflect its new business.

5. Disclosure of the transaction

For more details of this transaction, please see the following documents filed under Imagin Medical Inc.’s profile on SEDAR at www.sedar.com: (i) a copy of the Share Exchange Agreement dated September 30, 2015; and (ii) Certificate of Name Change dated February 4, 2016. A CSE Listing Statement will also be filed upon CSE approval.

Dated: February 15, 2016.