

February 18, 2016

Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: Imagin Medical Inc. (formerly Expedition Mining Inc.)

We refer to the listing statement of Imagin Medical Inc. (formerly Expedition Mining Inc.) (the “Company”) dated February 18, 2016 in respect of its acquisition agreement with BSS Life Sciences Inc.

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated January 25, 2016 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at September 30, 2015 and 2014;
- Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years ended September 30, 2015 and 2014, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use, in the above-mentioned listing statement, of our report dated January 27, 2015 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at September 30, 2014 and 2013;
- Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years ended September 30, 2014 and 2013, and a summary of significant accounting policies and other explanatory information.

We report that we have read the listing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted auditing standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours truly

De Visser Gray LLP

Chartered Professional Accountants