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Date: January 27, 2017

To: All Canadian Securities Regulatory Authorities

**Subject: KWG RESOURCES INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	February 21, 2017
Record Date for Voting (if applicable) :	February 21, 2017
Beneficial Ownership Determination Date :	February 21, 2017
Meeting Date :	March 28, 2017
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
ORDINAIRES/Common	48277D205	CA48277D2059

Sincerely,

**Computershare**  
Agent for KWG RESOURCES INC.