



20 February 2017

VIA SEDAR

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Attention: Financial Reporting Department

Dear Sirs/Mesdames:

Re: Newlox Gold Ventures Corp. (the “Company”)

As a result of a review by the British Columbia Securities Commission, the Company has amended and is re-filing its Condensed Interim Consolidated Financial Statements dated February 20, 2017 for the three and six months ended September 30, 2016 and 2015.

The Condensed Interim Consolidated Financial Statements provide enhanced disclosure of the Company’s financial performance for the three and six months ended September 30, 2016 and 2015.

We have made some presentation corrections to the financial statements to comply with IAS 34, Interim Financial Reporting. We also made an adjustment to increase liabilities by \$15,000 and decrease equity by \$15,000. There were no other material corrections to the Statement of Financial Position or the Statement of Comprehensive Loss and there were no additional disclosures made.

The Amended and Restated Condensed Interim Consolidated Financial Statements along with new certificates of annual filings required under National Instrument 52-109 – *Certification of Disclosure in Issuers’ Annual and Interim Filings*, have been filed under SEDAR Project Numbers 2561583 and 2561589.

Yours truly,

“Jeffrey Benavides”

Jeffrey Benavides
Chief Financial Officer