

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Reporting Issuer

Plus8 Global Ventures, Ltd. (the “**Company**”)
Suite 911, 850 West Hastings St.
Vancouver, British Columbia, V6C 1E1

Item 2. Date of Material Change

October 21, 2015

Item 3. News Release

The news release was disseminated on October 21, 2015 through Market News and Stockwatch and subsequently filed on SEDAR.

Item 4. Summary of Material Changes

The Company announced that it will be conducting a private placement financing of up to 5,000,000 units (the “**Units**”) at a price of \$0.05 per Unit to raise gross proceeds of up to \$250,000 (the “**Financing**”). Each Unit will consist of one common share of the Company and one-half of one common share purchase warrant (each whole warrant, a “**Warrant**”). Each Warrant will be exercisable into an additional common share of the Company at an exercise price of \$0.10 for a period of 12 months following closing of the Financing.

As announced on October 15, 2015, the Company has entered into a non-binding letter of intent to purchase all of the assets related to a parcel delivery mobile app technology platform known as “ParcelPal” from a Vancouver-based software developer. The Company intends to use the proceeds of the Financing to support the Company’s rollout of ParcelPal and for general working capital.

In addition, the Company announced that it will be completing a shares for debt transaction pursuant to which it intends to issue 630,000 common shares at a deemed price of \$0.05 per common share in order to settle a debt of \$31,500.

Item 5. Full Description of Material Change

Please see the attached news release.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

For further information, please contact Martin Woodward, President and Chief Executive Officer, at 604-317-3367.

Item 9. Date of Report

October 22, 2015



FOR IMMEDIATE RELEASE

October 21, 2015

NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

Plus8 Global Ventures Announces Proposed Private Placement to Support the Development and Implementation of Proposed Acquisition

Vancouver, British Columbia – October 21, 2015 – Plus8 Global Ventures Ltd. (“Plus8” or the “Company”), (CSE: PGT) announces that it intends to complete a non-brokered private placement financing of up to 5,000,000 units at a price of \$0.05 per unit to raise gross proceeds of up to \$250,000 (the “Financing”). Each unit will consist of one common share and one-half a warrant, with one whole warrant entitling the holder to purchase one additional common share of the Company at \$0.10 for a period of 12 months from closing. All securities issued in connection with the Financing will be subject to a hold period of four months from the date of closing. Certain finder’s fees may be paid in connection with the Financing.

As announced on October 15, 2015, the Company has entered into a non-binding letter of intent (“LOI”) to purchase all of the assets related to a parcel delivery mobile app technology platform known as “ParcelPal” from a Vancouver based software developer. In accordance with the terms of the LOI, the Company has agreed to acquire all of the assets related to ParcelPal in exchange for the issuance of 2,000,000 common shares of the Company. Although initial due diligence has been completed, the Proposed Transaction remains subject to several closing conditions including execution of a mutually acceptable definitive agreement and obtaining approval from the Canadian Securities Exchange (the “CSE”). The Company intends to use the proceeds of the Financing to support the Company’s rollout of ParcelPal and for general working capital.

ParcelPal is compatible with iOS and Android devices and the Proposed Transaction would position the Company to compete in the on-demand delivery service. Assuming completion of the Proposed Transaction, Plus8’s initial roll-out plan for ParcelPal would start in Vancouver and soon after would include Calgary, Edmonton, Montreal, Toronto and Ottawa. Individuals are now able to apply to become a delivery person from the ParcelPal.com website or directly using the ParcelPal Driver App which is available in the Apple App Store or Google Play Android store. After completing a screening test, delivery people will utilize the ParcelPal Driver App to engage with customers wanting delivery services using the ParcelPal Deliver App. It is intended that ParcelPal will be used for delivering items such as documents from legal firms, stationary, groceries, take-out food among other personal and business to business items. The Company plans to develop business relationships to provide same-day delivery of merchandise for

leading retailers across Canada. The Company also intends to make ParcelPal available in select cities in the United States following the pilot program in Canada.

In addition, the Company also announces that it intends to issue 630,000 common shares at a deemed price of \$0.05 per common share in order to settle a debt of \$31,500.

The CSE or any other securities regulatory authority has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release that has been prepared by management.

CSE – Symbol: PGT

Shares issued: 16,054,850

Contact: Jason Moreau, President, Plus8 Global Ventures, Ltd. - 778-823-2460

Forward Looking Information

This news release contains forward looking statements relating to the Proposed Transaction, the Financing and the future potential of ParcelPal. Forward looking statements are often identified by terms such as "will", "may", "should", "intends", "anticipates", "expects", "plans" and similar expressions. All statements other than statements of historical fact, included in this release are forward looking statements that involve risks and uncertainties. These risks and uncertainties include, without limitation, the risk that the Proposed Transaction will not be completed due to, among other things, failure to execute definitive documentation, failure to complete satisfactory due diligence, failure to receive the approval of the CSE, failure to find suitable investors for the Financing, failure to complete the Financing or to use the proceeds of the Financing to support the rollout of the ParcelPal, and the risk that ParcelPal will not be successful due to, among other things, general risks relating to the mobile application industry, failure of ParcelPal to gain market acceptance and potential challenges to the intellectual property utilized in ParcelPal. In addition, the issuance of common shares to settle certain of the Company's outstanding debts remains subject to the approval of the CSE. There can be no assurance that any forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

The Company cannot guarantee that any forward looking statement will materialize and the reader is cautioned not to place undue reliance on any forward looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward looking statements contained in this news release are expressly qualified by this cautionary statement. The forward looking statements contained in this news release are made as of the date of this news release and the Company will only update or revise publicly any of the included forward looking statements as expressly required by Canadian securities laws.