

REPORT UNDER PART 3

NATIONAL INSTRUMENT 62-103

The Early Warning System and Related Take-over Bid Reporting Issues

1. Name and Address of Offeror:

Jason Moreau (the “Offeror”)
911 - 850 West Hastings Street
Vancouver, British Columbia
V6C 1E1

2. The designation and number or principal amount of securities and the Offeror’s securityholding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the report, and whether it was ownership or control that was acquired in those circumstances:

On November 26, 2015, pursuant to a private placement offering, the Offeror acquired direct ownership of 540,000 units (“Units”) of Plus8 Global Ventures, Ltd. (the “Company”).

Each Unit consists of one common share (a “Share”) of the Company and one-half of one common share purchase warrant (a “Warrant”) with each Warrant entitling the holder to purchase one additional common share of the Company (each, a “Warrant Share”) for a period of 12 months at an exercise price of \$0.10 per Warrant Share.

The acquisition of the 540,000 Shares of the Company acquired by the Offeror represent approximately 2.61% of the issued and outstanding common shares of the Company.

3. The designation and number or principal amount of securities and the Offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file this report:

Immediately following the transaction noted in Item 2 above, the Offeror directly owned 1,998,500 Shares representing approximately 9.66% of the Company’s issued and outstanding common shares. The Offeror also directly holds share purchase warrants for the purchase of an additional 270,000 common shares of the Company, and options for the purchase of an additional 250,000 common shares of the Company. In the event that the Offeror exercised these common share purchase warrants and options in full, the Offeror would own, directly and indirectly, a total of 2,518,500 common shares of the Company, or approximately 11.87% of the Company’s then issued and outstanding share capital, assuming no other common shares of the Company are issued.

4. The designation and number or principal amount of securities and the percentage of outstanding securities referred to in paragraph 3 over which:

a. The Offeror, either alone or together with any joint actors, has ownership and control:

See Item 3 above.

b. The Offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the Offeror or any joint actors:

Not applicable.

c. The Offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:

Not applicable.

5. The name of the market in which the transaction or occurrence giving rise to the report took place:

The Units were purchased pursuant to a private transaction.

6. The value, in Canadian dollars, or any consideration offered per security if the Offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file this report:

The Units were acquired at a price of \$0.05 per Unit for total consideration of \$27,000.

7. The purpose of the Offeror and any joint actors in effecting the transaction or occurrence giving rise to the report, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:

The Units were acquired for investment purposes. The Offeror may acquire additional securities or dispose of existing securities on the basis of the Offeror's assessment of market conditions and in compliance with applicable securities regulatory requirements.

8. The general nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the Offeror, or any joint actor, and the issuer of the securities or any entity in connection with the transaction or occurrence giving rise to the report, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:

The Units were purchased pursuant to a subscription agreement dated November 26, 2015 between the Company and the Offeror.

9. The names of any joint actors in connection with the disclosure required by National Instrument 62-103:

Not applicable.

10. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for securities, including an issuance from treasury, the nature and value of the consideration paid by the Offeror:

The Units were acquired at a price of \$0.05 per Unit in cash and pursuant to a private placement transaction.

11. If applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 in respect of the reporting issuer's securities:

Not applicable.

12. If applicable, a description of the exemption from securities legislation being relied on by the Offeror and the facts supporting that reliance:

The Shares were issued to the Offeror pursuant to the prospectus exemption contained in Section 2.3 of National Instrument 45-106 - *Prospectus and Registration Exemptions*.

Dated this 26th day of November, 2015.

"Jason Moreau"

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