

Date: April 28, 2016

  
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Toronto ON, M5J 2Y1  
[www.computershare.com](http://www.computershare.com)

**REVISED**

To: All Canadian Securities Regulatory Authorities

**Subject: PASINEX RESOURCES LIMITED**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	<b>June 22, 2016 - REVISED</b>
Record Date for Voting (if applicable) :	<b>June 22, 2016 - REVISED</b>
Beneficial Ownership Determination Date :	<b>June 22, 2016 - REVISED</b>
Meeting Date :	<b>July 27, 2016 - REVISED</b>
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	70260R108	CA70260R1082

Sincerely,

**Computershare**  
Agent for PASINEX RESOURCES LIMITED