

# RENFORTH RESOURCES INC.

65 Front Street East, Suite 200, Toronto, Ontario, M5E 1B5

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (“**Meeting**”) of the shareholders of Renforth Resources Inc. (the “**Corporation**” or “**Renforth**”) will be held on January 16, 2017 at 10:00am (Toronto time) at the offices of GARDINER ROBERTS LLP Bay Adelaide Centre - East Tower, 22 Adelaide Street West, Suite 3600, Toronto, Ontario M5H for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2015 and the auditors’ report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix their remuneration;  
and
4. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed December 2, 2016 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, this Annual General Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Management Information Circular, dated as at December 7, 2016, Audited Annual Financial Statements for the Year Ended December 31, 2015, Form of Proxy, a Supplemental Mailing List Reply Form and a return envelope.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.**

Dated in Toronto, Ontario this 7<sup>th</sup> day of December, 2016.

### BY ORDER OF THE BOARD

“*Nicole Brewster*” (signed)  
President and Chief Executive Officer  
Renforth Resources Inc.