



VANCOUVER, Canada, August 4th, 2015 – Rockshield Capital Corp. (“Rockshield” or the “Company”) (CSE: RKS) is pleased to announce that investment funds managed by Vertex One Asset Management Inc. (“Vertex”) has made a CAD \$1.5 Million strategic investment into Rockshield Engineered Wood Products ULC (“REWP”), representing an ownership interest of approximately 33% on an undiluted basis.

Marc Cernovitch, Director of Rockshield, stated “Rockshield is extremely pleased to welcome Vertex as a shareholder of REWP. Vertex is one of the top investment funds in the country and their track record of returns validates Rockshield’s initial investment into the sector.”

This investment by Vertex proves up Rockshield’s business model of investing in companies at opportunistic valuations generating healthy returns for shareholders. Bringing in a strong financial partner such as Vertex helps to solidify REWP’s balance sheet and business, allowing the company to grow organically and through potential acquisitions.

About Vertex

Vertex is a Vancouver-based investment firm currently managing over \$2 billion in assets. Vertex looks for companies with a catalyst in the near future, while also paying attention to valuation relative to industry peers. It seeks to achieve superior long term performance by identifying companies that have low price-to-value metrics, have put themselves up for sale, or companies where a misvaluation has occurred within the capital structure of the company. The firm currently manages six funds offered to direct clients, advisors and institutions.

For further information regarding Vertex One Asset Management Inc. see Vertex’s website at www.vertexone.com

About REWP

REWP’s business is to produce aspen core plywood for domestic and international markets. The core blanks of the products are made with aspen logs from sustainably managed forests in Northeastern Ontario. The majority of the panels will be hardwood plywood to which REWP adds a hardwood veneer such as oak, cherry, maple, birch, etc., as an overlay to produce ready-to-use panels. REWP’s manufacturing facility is located in Cochrane, Ontario, in the heart of renewable conifer and aspen forests.

For further information regarding Rockshield Engineered Wood Products ULC., see REWP’s website at www.rockshieldswp.com

ROCKSHIELD CAPITAL CORP.

Rockshield Capital Corp. makes early stage seed investments of dollars and human capital with the expectation of superior rates of return. We search for opportunities where we can unlock value as a partner. We do not operate businesses; rather we strive to complement management as active participants. We assist with financings, identify acquisition targets, develop strategic plans, support operations and implement exit strategies.

For further information regarding Rockshield Capital Corp., see Rockshield's disclosure documents on SEDAR at www.sedar.com

For further information contact:

Frank Taggart
President and CEO
frank@rockshield.ca
(416) 619-9010

The Canadian Securities Exchange has neither approved nor disapproved the information contained herein and does not accept responsibility for the adequacy or accuracy of this news release.