



NOTICE OF MEETING AND RECORD DATE

TO: All Applicable Securities Commissions
Canadian Securities Exchange

Pursuant to the requirements of National Instrument 54-101 in connection with the upcoming annual general meeting of the shareholders of **Rockshield Capital Corp.**, the Company hereby provides the following notice:

Company Name:	Rockshield Capital Corp.
CUSIP No.	77406P102
Meeting Date:	November 23, 2016
Record Date for Notice:	October 19, 2016
Record Date for Voting:	October 19, 2016
Beneficial Ownership Determination Date:	October 19, 2016
Location:	Vancouver, BC
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Type of Meeting:	Annual General Meeting
Notice and Access for Registered Holders:	No
Notice and Access for Beneficial Holders:	No
Issuer Sending Proxy Related Materials Directly to NOBOs:	No
Company to Pay for Delivery of Materials to OBOs:	No

Dated this 22nd day of September, 2016.

ON BEHALF OF THE BOARD,

"Nick DeMare"

Nick DeMare, Director