

Date: January 23, 2015

To: All Canadian Securities Regulatory Authorities

Subject: SURREY CAPITAL CORP

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	February 20, 2015
Record Date for Voting (if applicable) :	February 20, 2015
Beneficial Ownership Determination Date :	February 20, 2015
Meeting Date :	April 02, 2015
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	Not Applicable

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	86888A103	CA86888A1030

Sincerely,

Computershare
Agent for SURREY CAPITAL CORP