

February 25, 2015

Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Canadian Securities Exchange
TSX Venture Exchange

Dear Sir/Madam:

Re: Surrey Capital Corp.

We refer to the Form 2A Listing Statement (“Listing Statement”) of Surrey Capital Corp (the “Company”) dated February 25, 2015 relating to acquisition of all the issued and outstanding common shares of Mobilman Management Inc. (MM”) in exchange for 15,000,000 common shares of the Company.

We consent to being named and to the use through incorporation by reference in the above-mentioned Listing Statement, of our report dated October 27, 2014, to the Shareholders of the Company on the following financial statements:

- a. Statements of financial position as at August 31, 2014 and 2013; and,
- b. Statements of operations and comprehensive loss, shareholders’ equity and cash flows and the notes to the financial statements for each of the years in the two year period ended August 31, 2014.

We report that we have read the Listing Statement and all information specifically incorporated by reference therein have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



MNP LLP