

SURREY CAPITAL CORP.

365 Bay Street, Suite 400,
Toronto, Ontario, M5H 2V1

NOTICE OF CHANGE OF AUDITOR

TO: B.C. Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Surrey Capital Corp. (the “**Company**”), provides this notice pursuant to National Instrument 51-102 (“**NI 51-102**”):

1. The auditors of the Company have been the firm of MNP LLP, Chartered Professional Accountants, of Toronto, Ontario.
2. At the request of the Company, MNP LLP, resigned as auditors of the Company effective September 27, 2016 and Davidson & Company LLP, Chartered Professional Accountants of Vancouver, British Columbia, have been appointed by the Directors of the Company as the new Auditors of the Company commencing September 27, 2016.
3. The resignation of MNP LLP, as the former auditor of the Company and the appointment of Davidson & Company LLP, as the successor auditor of the Company, along with this notice, have been approved by the Audit Committee and the Board of Directors of the Company.
4. There are no reservations in connection with the audits of the two most recently completed financial years of the Company nor any period from the most recently completed period for which MNP LLP, issued an audit report in respect of the Company and the date of this notice.
5. In the opinion of the board of directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the auditors of the two most recently completed financial years of the Company, nor any period from the most recently completed period or which MNP LLP, issued an audit report in respect of the Company and the date of this notice.

DATED at Toronto, Ontario, this 27th day of September, 2016.

SURREY CAPITAL CORP.

“James Turner”

James Turner
Chief Executive Officer