



CAPTIVA VERDE
INDUSTRIES LTD.

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For Immediate Release
Calgary, Alberta

WEDNESDAY JUNE 3, 2015
Canadian Securities Exchange Symbol: VEG
21,513,896 Common Shares Issued

CAPTIVA VERDE CLOSES PRIVATE PLACEMENT

CALGARY, ALBERTA – June 3, 2015 Captiva Verde Industries Ltd. (“Captiva Verde” or the “Company”) announces further to its news release dated May 29, 2015, that the Company has closed the non-brokered private placement of 4,060,000 units (the “Units”) at \$0.25 per Unit for gross proceeds of \$1,015,000 (the “Offering”).

Each Unit consists of one common share in the capital of the Company plus one-half of one common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share at a price of \$0.30 per warrant on or before June 2, 2016.

In connection with the Offering, the Company paid, a cash commission in the total amount of \$101,500, being 10% of the aggregate proceeds received from the sale of the Units to purchasers introduced by the finder. The Company has also issued warrants (the “Finder’s Warrants”) to acquire a total of 243,600 Shares, being 6% of the number of Units sold under the Offering to purchasers introduced by the finder. Each Finder’s Warrant entitles the holder to purchase one Share at a price of \$0.30 per warrant until June 2, 2020.

All securities issued in connection with the Offering are subject to a statutory hold period expiring on October 3, 2015 in accordance with applicable securities legislation.

On behalf of the Board of Directors of the Company and for further information, please contact:

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READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.