



CAPTIVA VERDE
INDUSTRIES LTD.

9 Landport
Newport Beach, California
92660
Phone: 949.903.5906

For Immediate Release
Calgary, Alberta

Friday July 17, 2015
Canadian Securities Exchange Symbol: VEG
26,885,896 Common Shares Issued

CAPTIVA VERDE CLOSSES 2nd TRANCHE OF PRIVATE PLACEMENT

CALGARY, ALBERTA –July 17, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces, further to its news releases of June 26 and July 1, 2015, that the Company has closed the second tranche of the non-brokered private placement of units of the Company (the “**Units**”) at \$0.25 per Unit purchased entirely by the CFO and a spouse of a director and a 6% convertible debenture of the Company issued to the CFO of the Company (the “**Debenture**”) (together, the “**Offering**”).

The second tranche closing consisted of 892,000 Units, for gross proceeds of \$223,000, and a Debenture in the principal amount of \$50,000, for total gross proceeds of \$273,000. Each Unit consisted of one common share in the capital of the Company (the “**Shares**”) plus one-half of one common share purchase warrant. Each whole warrant will entitle the holder to purchase one additional Share at a price of \$0.30 until July 16, 2016. The principal and any accrued and unpaid interest under the Debenture will be unsecured and will be convertible on or before July 16, 2017, at the holder’s option, into fully paid and non-assessable Units at a conversion price of \$0.26 with respect to the principal and any accrued and unpaid interest.

All securities issued in connection with the Offering will be subject to a statutory hold period ending on November 17, 2015 in accordance with applicable securities legislation. The net proceeds received from the Offering will be used by the Company for its Farming Plan.

The Company will be proceeding with the next tranche of the Offering.

On behalf of the Board of Directors of the Company and for further information, please contact:

<p>Jeffrey Ciachurski Chairman and Chief Executive Officer 9 Landport, Newport Beach, California, USA 92660 Cell: (949) 903-5906 E-mail: westernwind@shaw.ca Website: www.veg.net</p>	<p>Michael Boyd Director Tucson, Arizona Office: (502) 275-0979 E-mail: azmboyds@aol.com</p>
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READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company's control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.

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