



CAPTIVA VERDE
INDUSTRIES LTD.

9 Landport
Newport Beach, California
92660
Phone: 949.903.5906

For Immediate Release
Calgary, Alberta

Monday, August 10, 2015
Canadian Securities Exchange Symbol: VEG
38,699,976 Common Shares Issued

**CAPTIVA VERDE CLOSES OVER-SUBSCRIBED PRIVATE PLACEMENT AND CONFIRMS
FOLLOW-ON PRIVATE PLACEMENT**

CALGARY, ALBERTA – August 10, 2015 Captiva Verde Industries Ltd. (“**Captiva Verde**” or the “**Company**”) announces, further to its news release of August 7, 2015, that the Company closed the fifth, and final, tranche of the non-brokered private placement of units of the Company (the “**Units**”) at \$0.25 per Unit (the “**Offering**”) for gross proceeds for the fifth tranche of \$2,728,520.

The fifth tranche closing consisted of 10,914,080 Units. Each Unit consisted of one common share in the capital of the Company (each a “**Share**”) plus one-half of one common share purchase warrant (a “**Warrant**”). Each whole Warrant entitles the holder to purchase one additional Share at a price of \$0.30 per Share until August 10, 2016.

As disclosed in the Company’s previous news releases, Captiva previously closed four tranches of the Offering and previously issued (i) 2,212,000 Units for gross proceeds of \$553,000 and (ii) convertible debentures in the principal amount of \$175,000 (see Captiva’s news releases dated June 2, July 17, and July 27, 2015). Taking into account all five tranches of the Offering, Captiva issued 13,126,080 Units and convertible debentures in the principal amount of \$175,000. In aggregate, the Company raised total gross proceeds of \$3,456,520 inclusive of the convertible debentures. Since June 3rd the Company raised **\$4,471,520**

In connection with the fifth tranche of the Offering, the Company paid cash commissions in the amount of \$161,852, being 10% of the aggregate proceeds raised from the sale of Units to purchasers introduced by eligible finders. The Company also issued non-transferable warrants (the “**Finder’s Warrants**”) to acquire a total of 375,600 Shares, being 6% of the number of Units sold under the fifth tranche of the Offering to purchasers introduced by eligible finders. Each Finder’s Warrant entitles the holder to purchase one Share at a price of \$0.30 per Share until August 10, 2020.

All securities issued in connection with the fifth tranche of the Offering will be subject to a statutory hold period expiring on December 11, 2015. The net proceeds from the fifth tranche of the Offering; will be used by the Company for its organic farming plan and for general and administrative expenses.

New Private Placement

As disclosed in the Company’s news release of August 7, 2015, Captiva is proceeding with a new non-brokered private placement of up to 10,000,000 units (the “**New Units**”) at \$0.26 per New Unit for gross proceeds of up to \$2,600,000 (the “**New Offering**”).

Each New Unit will consist of one Share plus one-half of one common share purchase warrant (each, a “**New Warrant**”). Each whole Warrant will entitle the holder to purchase one additional Share at a price of \$0.35 for a period of twelve months from the closing of the New Offering.

Captiva may pay a finder’s fee on the New Offering within the amount permitted by the policies of the Canadian Securities Exchange (the “**Exchange**”). The New Offering may be completed in one or more tranches and closing of the New Offering is not subject to a minimum aggregate amount of subscriptions. The company confirms it has strong commitments for this new offering.

Closing of the New Offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals, including the Exchange. All securities issued in connection with the New Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation. The net proceeds from the New Offering; will be used by the Company for its organic farming plan and for general and administrative expenses.

On behalf of the Board of Directors of the Company and for further information, please contact:

Jeffrey Ciachurski Chairman and Chief Executive Officer 9 Landport, Newport Beach, California, USA 92660 Cell: (949) 903-5906 E-mail: westernwind@shaw.ca Website: www.veg.net	Michael Boyd Director Tucson, Arizona Office: (502) 275-0979 E-mail: azmboyds@aol.com
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READER ADVISORY

The CSE has neither approved nor disapproved the information contained herein.

This news release contains forward-looking statements. The Company has provided the forward-looking statements in reliance on assumptions that it believes are reasonable at this time. The reader is cautioned that the assumptions used in the preparation of the forward-looking statements may prove to be incorrect. All such forward-looking statements involve substantial known and unknown risks and uncertainties, certain of which are beyond the Company’s control. Such risks and uncertainties include, without limitation, delays resulting from or inability to obtain required regulatory approval. The actual results, performance or achievements could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do, what benefits, including the amount of proceeds, the Company will derive therefrom. Readers are cautioned that the foregoing list of factors is not exhaustive.

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9 Landport, Newport Beach, California 92660 | PH: 949.903.5906