

# VALENS GROWWORKS CORP.

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

January 20, 2017

BC Securities Commission  
9<sup>th</sup> Floor, 701 W. Georgia Street  
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: Valens Groworks Corp. (the “Company”)  
Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuance Disclosure Obligations, please be advised:

- (a) the parties to the transaction are Valens Groworks Corp., formerly Genovation Capital Corp. Corp., and Valens Agritech Ltd.;
- (b) the transaction is a reverse take over;
- (c) the effective date of the transaction is November 24, 2016;
- (d) no party ceased to be a reporting issuer;
- (e) the issuer’s first financial year-end after the transaction is November 30, 2016; and
- (f) the issuer has filed a Listing Statement on SEDAR describing the transaction.

Yours truly,

*C/S “Robert van Santen”*

Robert van Santen  
CEO and Director

cc: Alberta Securities Commission	cc: P.E.I. Securities Commission
cc: Manitoba Securities Commission	cc: Quebec Securities Commission
cc: New Brunswick Securities Commission	cc: Saskatchewan Securities Commission
cc: Nova Scotia Securities Commission	cc: Registrar of Securities – Northwest Territories
cc: Ontario Securities Commission	cc: Registrar of Securities – Yukon Territories
cc: Newfoundland Securities Commission	cc: Nunavut Securities Commission
cc: CDS Inc.	