

VALENS GROWWORKS CORP.

AMENDED

NOTICE OF CHANGE IN CORPORATE STRUCTURE

January 20, 2017

BC Securities Commission
9th Floor, 701 W. Georgia Street
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: Valens Groworks Corp. (the “Company”)
Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuance Disclosure Obligations, please be advised:

- (a) the parties to the transaction are Valens Groworks Corp. (“Valens”), formerly Genovation Capital Corp. Corp., and Valens Agritech Ltd.;
- (b) the Company acquired all of the issued and outstanding shares of Valens by way of a share exchange agreement (“SEA”) dated October 31, 2016. Pursuant to the SEA the Company issued 36 million common shares of the Company to the shareholders of Valens;
- (c) the effective date of the transaction is November 24, 2016;
- (d) no party ceased to be a reporting issuer;
- (e) the issuer’s first financial year-end after the transaction is November 30, 2016; and
- (f) the issuer has filed a Listing Statement on SEDAR describing the transaction.

Yours truly,

C/S “Robert van Santen”

Robert van Santen
CEO and Director

cc: Alberta Securities Commission
cc: Manitoba Securities Commission
cc: New Brunswick Securities Commission
cc: Nova Scotia Securities Commission
cc: Ontario Securities Commission
cc: Newfoundland Securities Commission
cc: CDS Inc.

cc: P.E.I. Securities Commission
cc: Quebec Securities Commission
cc: Saskatchewan Securities Commission
cc: Registrar of Securities – Northwest Territories
cc: Registrar of Securities – Yukon Territories
cc: Nunavut Securities Commission